

2021 Employee Pension Fund Conference Agenda
General Employee Retirement Committee Annual Meeting
1000 City Center Circle, 1st Floor – City Council Chambers
Monday, July 26, 2021 @ 2:00 p.m.

The Port Orange General Employee's Pension Committee will hold its annual employee information update. All Pension Members and Public are invited to attend at the above time and location.

I. Call to Order:

Chair Peter Ferreira	Heather Carrizales	
Council Member Scott Stiltner	Michael H. (Jake) Johansson	Scott Neils
Interim Deputy City Manager Jamie Miller	Melissa Hicks	

II. Introduction – Chair

III. Update from Plan Administrator Benefits USA– Pete Prior

IV. Update from Actuary – David G. Leonard, ASA

V. Update from First State Trust – James Robinson

VI. Investment Discussion – Southeastern Advisory Jeff Swanson

VII. Update from Attorney – Brent Chudachek

VIII. Questions from Members:

IX. Committee Members Closing Comments:

X. Adjournment:

Please Note: The above meeting will be videoed and recorded for subsequent viewing by POGTV.

Any person who desires to appeal any decision made by the General Employee Retirement Committee will need a record of the proceedings, and for such purpose he or she may need to ensure at his or her own expense for the taking and preparation of a verbatim record of all testimony and evidence of the proceedings upon which the appeal is based.

NOTE: If you are a person with a disability who needs any accommodation in order to participate in this proceeding, you are entitled, at no cost to you, to the provision of certain assistance. Please contact the City Clerk for the City of Port Orange, 1000 City Center Circle, Port Orange, Florida 32129, Telephone Number (386) 506-5563, within (2) two working days of your receipt of this notice or (5) five days prior to the meeting date; If you are hearing or voice impaired, contact the relay operator at 1-800-955-8771.